Mi. G. A. Talland (Ed.) (1968) pr. 281-308 and then Human Behavir & Asson: near Advance in otherwood meet to

# Cognitive and Personality Variables in College Graduates of Advanced Age\*

K. WARNER SCHAIE

and

CHARLES R. STROTHER

West Virginia University Morgantown, West Virginia University of Washington Seattle, Washington

- I Introduction, 281
- II Method, 284
  - A. Subjects, 284
  - B. Procedure, 285
- III Results, 286
  - Physical Characteristics, 286
     Social and Environmental Characteristics, 289
  - C. Cognitive Variables, 295
  - D. Personality Characteristics, 300
  - E. Effects of Confounding Variables on Performance on the Cognitive and Personality Variables, 305
- IV Concluding Remarks, 307 References, 307

#### I. Introduction

The increase in sophistication of research methods available to students of the aging process has led to a mounting conviction that it is imperative to move from the description of phenomena to their experimental manipulation. Nevertheless, many of the false starts and indeed the scarcity of experimental studies may be attributed to the fact that descriptive work has not gone far enough and has failed to explore some of the most relevant issues that should be covered before fruitful experimentation becomes

<sup>\*</sup>Parts of this chapter were presented at the 7th International Congress of Gerontology pre-congress colloquium on psychological functioning in the normal and senile aged and appear in the colloquium proceedings under the title "Limits of optimal functioning in superior old adults."

possible. For example, descriptive studies covering substantial portions of the adult life-span can still be cited as noteworthy exceptions whether they be of a cross-sectional or longitudinal nature, and few such studies extend far enough to generate useful data on the most advanced years. It may be fortunate, of course, that the efforts devoted to substantial studies have been relatively limited, since past major efforts can and have been attacked from the standpoint of method (Jones, 1959; Schaie, 1959, 1965).

While one-shot studies (including longitudinal studies limited to a single cohort\*) cannot contribute conclusively to our understanding of lawful changes related to age, they can and do provide useful descriptive data on the state of functioning organisms at a given point in time. To serve this purpose, the investigator must consider the equivalence of sample characteristics for the different age groups included in his study. Particular concern is occasioned by the knowledge that older samples are frequently not representative of their population cohorts because they were obtained from institutional settings or other specialized sources. Moreover, it is argued that the description of older individuals on psychological measures suffers because such Ss have lower motivation, and are less familiar with and unfavorably disposed toward psychological tests. Disabilities of older Ss with respect to speeded measures also are presumed to make evidence on age differences difficult or impossible to interpret.

Problems of adequate assessment of the aged individual transcend the concern of the researcher interested in developmental changes with advancing age. Similar problems make it difficult for the practicing clinician to assess the degree of pathology in the older individual, since normative data on a representative population may yield no more than measures of typical pathology. It is generally not the objective to identify the one-eyed man who is king among the blind. Hence, a more meaningful point of reference might be sought by inquiring into the limits of optimal functioning for a population of specified age. Given such information, experimental intervention might then be addressed to the question whether specific populations can by suitable treatment approach the known limits. Knowledge of optimal limits, moreover, might permit more meaningful comparisons of the capability of populations of different ages and antecedent conditions where the comparison of certain so-called representative populations may be implicitly impossible because of the conditions under which these populations must be defined and measured.

If we are interested in defining optimal limits, it then becomes necessary to obtain information on a sample that is unusual in that it must be restricted to the upper limits of the provel. Indeed, Sward (1945) man executives in order to demonstrate even under favorable conditions. The sense that there was no adequate secure inference that his sample their age on the most crucial vatual decrement.

It might well be argued that it is uals who are well functioning that dysfunctions. Nevertheless, criteria identification of a superior group for a study of the upper limits of c. It should be stressed that it would dividuals would be representative in a highly specialized population describe in detail, and clearly to physical status of individuals who for the upper limits of the populat

It has been our good fortune to of Ss who met the foregoing strictu available. The study here report It originated when the senior au multidisciplinary faculty group that was interested in probler approached by a group of retir demonstrate by intensive studie level of functioning. Consequen logical, social, and physical func demonstration of optimal behaviceived themselves as still most ca questioned by society.

It is the purpose of this chapter personality variables in a rather spector to this population it must be der qualify as a suitable vehicle for a under optimal assessment conditicination of relevant physical and be required in a paper dealing necessary. We are therefore not questions of measurement or theoring of psychological decrement we that we have obtained a sample of

<sup>\*</sup>The term cohort refers to that group of persons who enter the environment at the same point in time. The point in time may be broadly defined as the extent of the interval used in the particular study.

tricted to the upper limits of the population. This approach in itself is not novel. Indeed, Sward (1945) many years ago used a population of older executives in order to demonstrate decline in intellectual functioning even under favorable conditions. The Sward study, however, is deficient in the sense that there was no adequate information that would permit the secure inference that his sample consisted of Ss who were superior for their age on the most crucial variables likely to be related to intellectual decrement.

d

c

d

c

ıl n

C

y

d

:5

h

r

c

c

h

n

c

Σſ

d

þſ

g

al

ic

y-

ìt

1-

h

У

j.

d

It might well be argued that it is much more difficult to identify individuals who are well functioning than those who are burdened with specific dysfunctions. Nevertheless, criteria can be developed that will permit ready identification of a superior group of normal adults who would be suitable for a study of the upper limits of optimal behavior in our older population. It should be stressed that it would be foolish to assume that such individuals would be representative in any sense, since we must be interested in a highly specialized population. Hence, it is incumbent upon us to describe in detail, and clearly to understand, the social environment and physical status of individuals whom we consider to be a criterion group for the upper limits of the population.

It has been our good fortune to have had available an unusual group of Ss who met the foregoing strictures and on whom comprehensive data are available. The study here reported has an interesting natural history. It originated when the senior author served as executive secretary to a multidisciplinary faculty group at the University of Washington that was interested in problems of aging. This study group was approached by a group of retired professors who felt it desirable to demonstrate by intensive studies that their members retained a high level of functioning. Consequently a comprehensive survey of psychological, social, and physical functioning was designed that would permit demonstration of optimal behavior by a group of old people who perceived themselves as still most capable but whose performance was being questioned by society.

It is the purpose of this chapter to report upon data on cognitive and personality variables in a rather special population. To justify our attention to this population it must be demonstrated that it can indeed be used to qualify as a suitable vehicle for describing optimal limits of functioning under optimal assessment conditions. Hence, a much more detailed description of relevant physical and background data than would otherwise be required in a paper dealing with psychological variables will be necessary. We are therefore not directly concerned with methodological questions of measurement or theoretical questions on the nature and meaning of psychological decrement with age. Instead we will attempt to show that we have obtained a sample of individuals who should be as intact as

Procedure

can be found at their age, who are measured under optimal conditions, but who nevertheless show significant changes in cognitive performance from the performance seen in individuals in the prime of life.

#### II. Method

# A. Subjects

All of our Ss were volunteers obtained from the membership of a retired university faculty group or from among retired academic or professional workers who had responded to appeals in newspapers published in the city in which the research was conducted. The public appeal indicated our interest in studying outstanding old persons over the age of 70 who, because of their physical and mental fitness, would be able to demonstrate that productive and meaningful living was possible in advanced age. The minimum requirements for initial acceptance for the study were that the prospective S be 70 years or older, have a minimum education of a bachelor's degree, have at some time during his life been employed at the professional level, not reside in an institution for the aged or infirm, and be in good enough physical shape to visit the project office without any help or assistance by a third party.

Before final acceptance for the project, each S was further interviewed intensively about his motives and expectations in regard to the proposed study. It was explained that about eight hours, spread over several days, would be required for the physical examinations, psychological tests, and interviews. At this point, every S was given an opportunity to withdraw from the study if he wished and was rejected in those instances where the screening interviewer concluded that participation would present any physical or psychological problems. All Ss were informed that feedback would generally be limited to reports on group performance and that they ought not to participate if they expected their participation to result in health or counseling services. These stringent restrictions in the selection of Ss suggest that the participating Ss were as highly motivated a group as can be obtained for the type of population being studied.

The final group of Ss consisted of 25 men and 25 women ranging in age from 70 to 88 years with a mean age of 76.5 years. Age means and standard deviations were approximately equal for male and female subgroups. Clinical and laboratory examinations (some details of which will be reported later) indicated that all members of the group were in fair to

superior physical condition for their age.

Four two-hour blocks of a physical examination logical testing blocks. Within each block were other order effects. The a licensed physician, and ducted by qualified techniterview data, and the level clinical psychology.

The medical examin Medical Index (CMI) ( assessment of the cardificial examination of and skeletal areas was X ray, audiometric examination

Social history and covering the material in Cavan, and Havighurs recreational fact-finding

The psychological te Abilities Test, Intermo Wechsler Memory Sca (Stein, 1961) as measu ality Preference Schedu Rigidity (Schaie, 1955, thought to be relevant, all were administered i ance was reported as or of any of the other l

The purpose of our ance of a superior gralso to demonstrate the istics that would pernomeasuring the optima. In the following section characteristics of our our sample on the psof comparable young shall pay due attenticharacteristics.

#### B. Procedure

c

in

in

p-

re

ıp

:d

se

ng

of

ge

rd

os.

re-

to

Four two-hour blocks of examinations were conducted. These consisted of a physical examination block, a social history block, and two psychological testing blocks. The four blocks were randomized and procedures within each block were also randomized to avoid systematic fatigue or other order effects. The clinical medical examination was conducted by a licensed physician, and all laboratory tests and audiometry were conducted by qualified technicians. A trained social worker collected structured interview data, and the psychological testing was conducted by master's level clinical psychology graduate students.

The medical examination was begun by administering the Cornell Medical Index (CMI) (Brodman, 1953). A physical examination included assessment of the cardiovascular, respiratory, and nervous system. Superficial examination of the abdomen, skin, eyes, ears, nose, and throat, and skeletal areas was also made. Laboratory studies included a chest X ray, audiometric examination, urinalysis, and blood counts.

Social history and background data included structured interviews covering the material in the survey on activities and attitudes by Burgess, Cavan, and Havighurst (1948), a housing survey (Cohen, 1954), and a recreational fact-finding inventory (Kunde, 1954).

The psychological test battery included the Thurstone Primary Mental Abilities Test, Intermediate Form (Thurstone & Thurstone, 1947), the Wechsler Memory Scale (Wechsler, 1945), and the Symbol-Gestalt Test (Stein, 1961) as measures of intellectual functions. The Edwards Personality Preference Schedule (EPPS) (Edwards, 1954) and the Test of Behavioral Rigidity (Schaie, 1955, 1960) were used to assess personality dimensions thought to be relevant. Although some of these tests are group procedures, all were administered individually to assure that no spurious low performance was reported as a function of improperly understood instructions or of any of the other hazards of group testing.

The purpose of our batteries was not only to measure the performance of a superior group of old people on psychological variables, but also to demonstrate that this group had the social and physical characteristics that would permit us to conclude reasonably that we were indeed measuring the optimal limits of psychological functioning in old age. In the following sections, we shall therefore first describe the qualifying characteristics of our sample. Next we shall describe the comparisons of our sample on the psychological variables in relation to the performance of comparable young adults at early maturity. In all these instances we shall pay due attention to the range of behavior as well as to group characteristics.

#### III. Results

#### A. Physical Characteristics

# 1. Self-Description of Physical Health

Our subjects were introduced to the medical examination by being asked to complete the Cornell Medical Index, a true-false inventory that lists a large number of possible somatic complaints and covers the areas of vision, hearing, respiratory system, cardiovascular system, musculoskeletal system, skin, nervous system, and genitourinary system. Also included were questions on fatigability and the presence of obesity. Means and standard deviations of the number of complaints for each of these systems or areas are given in Table I. In most instances, the number of complaints endorsed by our Ss was quite low even when compared with normative populations in their prime. Some typical complaints are not even restricted to advanced age, but are characteristic of adults in general, such as the almost universally endorsed item indicating that the S requires eyeglasses. The range of endorsed items was in all instances less than the possible number of complaints and 60% or more of the Ss did not endorse any complaint at all in the areas of audition, skin, musculoskeletal systems, and the complexes of fatigability and obesity. Moreover, for every region of inquiry there are at least some Ss who felt free of complaints.

The foregoing data suggest that our Ss either experienced very little

TABLE I

SELF-DESCRIPTION OF PHYSICAL HEALTH ON THE CORNELL MEDICAL INDEX<sup>a</sup>

Complaint area	No. of items	Mean no. of complaints		SD of com- plaints			Range			No. of Ss with no complaint			
		M	F	T	M	F	T	M	F	T	M	F	T
Vision	6	1.72	1.80	1.76	0.66	2.03	0.84	1-2	0-3	0-5	0	2	2
Hearing	3	0.60	0.40	0.51	0.68	0.63	0.68	0–2	0-2	0-2	13	17	30
Respiratory	18	1.64	1.48	1.56	2.26	1.67	1.65	0-7	0-5	0-7	10	11	21
Cardiovascular	13	1.72	2.08	1.90	1.18	2.46	2.07	0-5	0-8	0-8	5	10	15
Musculoskeletal	8	0.44	1.04	0.74	0.75	1.56	1.27	0-2	0-7	0–7	18	13	31
Skin	7	0.44	0.80	0.62	0.69	1.05	0.91	0-2	0-3	0-3	17	14	31
Nervous system	27	1,20	1.44	1.32	1.47	1.89	1.56	0-6	0-5	0-6	11	8	19
Genitourinary	11	2.60	3.00	2.80	1.54	2.65	2.17	0-7	0-8	0-8	1	6	5
Fatigability	8	0.48	1.24	0.86	1.09	1.72	1.47	0-5	0-6	0-6	19	14	33
Obesity	1	0.20	0.24	0.22	0.40	0.40	0.41	0-1	0-1	0–1	20	19	39

aMale, M; female, F; total, T.

physical disconconditions of o Indeed, it might of them came if problems than expect little agmined disease processing the control of the c

# 2. The Physic

Every S receive the State of W was then asked ative findings for specified in Ta that involves t of the examina who also made A third physici

of interest that pheral sense of Nevertheless, normal and twindividuals haloss.

The results

A more det antly more se the male than loss at the lov right than the

Fewer than piratory, mus questionable and hematoci

The overall could be four and 1 to a qu can be obtain with a mean examination though some

physical discomfort or, as may be more plausible, were unwilling under the conditions of our inquiry to admit a large number of physical complaints. Indeed, it might be that the complaints endorsed, particularly since most of them came from relatively few Ss, may be more related to psychological problems than to physical difficulties. If the latter is true, one would then expect little agreement between physical complaints and objectively determined disease processes. This is indeed what was found when actual physical examinations were conducted.

# 2. The Physical Examination

Every S received a complete physical examination following the format of the State of Washington disability examination. The examining physician was then asked to make a rating of clinically positive, questionable, or negative findings for each of ten diagnostic areas according to the set of criteria specified in Table II. A clinically positive finding here is considered one that involves the positive identification of pathology. The written record of the examination was independently reevaluated by a second physician, who also made ratings for the categories requiring subjective judgement. A third physician-judge finally arbitrated the few instances of disagreement.

The results of the physical examination are reported in Table III. It is of interest that most of the identified physical problems involve the peripheral sense organs, the cardiovascular system, and the finding of obesity. Nevertheless, there were three members of the group whose eyesight was normal and two who had less than a 10-dB hearing loss. Additionally, three individuals had only marginal visual loss and eight had marginal auditory loss

A more detailed analysis of auditory loss furthermore showed significantly more severe loss at higher than lower frequencies, and more loss for the male than the female Ss. The men, however, showed significantly less loss at the lower frequencies, and performed significantly better with their right than their left ears (also see Schaie, Baltes, & Strother, 1964).

Fewer than 10% of our Ss showed positive significant findings in the respiratory, musculoskeletal, genitourinary, and nervous systems and only two questionable findings occurred for fatigability as measured by hemoglobin and hematocrit analyses.

The overall analysis showed that at least one significant physical symptom could be found for every S. By assigning a weight of 2 to a positive finding and 1 to a questionable finding, a crude overall index of physical problems can be obtained. This index ranged from 3 to 12 out of a possible 20 points, with a mean index of 8.1 for the men and 6.8 for the women. The physical examination thus showed our sample to be in generally good condition, though some sense organ impairment and cardiovascular defects were quite

#### K. WARNER SCHAIE and CHARLES R. STROTHER

Diagnostic area or system	Items of information used for diagnosis	Positive clinical finding	Criteria questionable	No clinical finding
Vision	Uncorrected distance vision (Snellen Chart)	20/50 or worse	20/40	20/30
Hearing	Maico audiogram (range, 256-4096) max. loss	35 dB or more	15-30 dB	10 dB or less
Respiratory	Chest X ray Clin. examination		a	
Cardiovascular CHF	Clin. examination Heart, arteries, extremities, edema liver margin			
	Blood pressure	160/95+	150/90	145/85 or lower
	Pulse rate	90+	80-89	6579
Musculoskeletal	Clin. examination Skeletal mineralization (X ray)		a	
Nervous	Clin. impression		a	
Genitourinary	Urinalysis Pus cells (males only) Albumin	16+ 2+	10–15 1 +	9 or less Trace
Skin	Clin. examination		a	
Fatigability Anenia	Hemoglobin Male	10.9 or less	11–11.9	12 gm or more
	Female	9.9 or less	10-10.9	11 gm or more
	Hematocrit			
	Male	39 or less	40-44	4550
	Female	36 or less	37–39	40-45
Obesity	Abdominal examination		_ <b>a</b>	
	Weight	6 lb ± normal range	Up to 5 lb ± normal range	Within normal range

Where no criteria are given, clinical judgment was used in evaluating the presence or absence of pathological symptoms or conditions.

Diagnostic area or system	
area or system	+
Vision	24
Hearing	. 22
Respiratory	3
Cardiovascular	10
Musculoskeletal	. 3
Skin	4
Nervous	4
Genitourinary	3
Fatigability	O
Obesity	7
450	

Frequency of positive (

common. Subjectively, relatively few complain

There is almost no re and findings in corresp The one exception is the serial correlations between of CMI items endorsed

These findings raise means of evaluating th seems that the sympton logical nature. Our St functioning that raise a superficial symptomate disease who is otherwinor deny the presence o

# B. Social and Enviro

1. Demographic Chare
The information relatir
istics was obtained from
housing schedule preparations within the
situation, sources of ecceptate most of the men we
preponderant categorie

TABLE III

RESULTS OF PHYSICAL EXAMINATION

Diagnostic area or system		Males		. 1	Females	i	All Ss		
	+	?	_	+	·?		+	?	
Vision	24	0	1	20	3	2	44	3	3
Hearing	22	3	0	17	5	2	39	8	2
Respiratory	3	- 5	17	1	4	∞20	.4	9	37
Cardiovascular	10	10	5	16	4.	5	26	. 14	10
Musculoskeletal	3	7	15	1	. 4	20	4	11	35
Skin	4	8	13	3	3	19	. 7	11	32
Nervous	4	1	20	1	0	24	5	1	44
Genitourinary	3	4	18	0	1	24	3	5	42
Fatigability	0	1	24	0	1	24	0	2	48
Obesity	7	3	14	10	3	12	17	6	26

<sup>a</sup>Frequency of positive ( + ), questionable (?), and negative ( - ) findings of pathology.

common. Subjectively, the Ss saw themselves as being in good health with relatively few complaints.

There is almost no relationship between the reported physical symptoms and findings in corresponding diagnostic areas in the actual examination. The one exception is the "honest" report of a need for wearing glasses. Biserial correlations between the presence of positive symptoms and number of CMI items endorsed all fell short of statistical significance at the 5% level.

These findings raise serious questions as to the validity of the CMI as a means of evaluating the health status of older Ss. In our sample, at least, it seems that the symptoms endorsed on the CMI are primarily of a psychological nature. Our Ss tended to report complaints in areas of physical functioning that raise apprehensions, perhaps on the basis of misunderstood superficial symptomatology. On the other hand, the S with actual physical disease who is otherwise in relatively good condition is likely to minimize or deny the presence of a physical deficit.

#### B. Social and Environmental Characteristics

#### 1. Demographic Characteristics

The information relating to the environmental and demographic characteristics was obtained from the inventory of Burgess et al., supplemented by a housing schedule prepared by Cohen (1954). Tables IV through VII give the proportions within the sample for different types of family status, economic situation, sources of economic support, and employment status. It was found that most of the men were married and living with their wives, whereas the preponderant categories for women were single and widowed. Close to half

TABLE IV

**FAMILY STATUS** 

Status	Male (%)	Female (%)	Total (%)
Single	4	40	22
Married	. 76	12	44
Married but separated	8	4	6
Widowed	12	44	28

TABLE V
PERCENTAGE BREAKDOWN ACCORDING TO EMPLOYMENT STATUS

Status	Male (%)	Female (%)	Total
Working full time	4	4	4
Working part time	40	16	28
Not working	56	80	68

TABLE VI
SOURCES OF ECONOMIC SUPPORT

Source	Male (%)	Female (%)	Total (%)
Present earnings	40	16	28
Social security	12	12	12
Pension from former occupation	68	60	64
Aid from children	4	4	4
Insurance or annuities	4	36	20
Investments and savings	60	64	62

TABLE VII

# ECONOMIC SITUATION

Self-description	Male (%)	Female (%)	Total
Unable to make ends meet	0	0	0
Have enough to get along	28	20	24
Comfortable	52	80	66
Well-to-do	20	0	10
Wealthy	: 0	0	0

of the men were still employed at women were gainfully employed. It males still received economic sup income from investments and save economic support for both sexes their children. When queried about that they had at least enough to of the women rated themselves as men described themselves as well

Special attention was given to that living arrangements may be ing or interfering with continuing participation in the community. Our sample by sex and marital state own in the residential area of their dwellers. Our average S occupied accommodations for an average of the same second seco

Satisfaction of our Ss with th into. It was found that 66% were well satisfied. Ss were then asked their housing arrangements. Th house was now too large, althoug due to location or physical arramaintenance of environmental attion seemed present, it is of into the actual, living arrangements of

Resii

			Male
District	S	М	M-S
Business	. 0	0	0
Rooming house	0	0	0
Apartment house	0	3	1
Small homes (less			
than 6 rooms)	0	5	- 1
Large homes (more			
than 6 rooms)	1	11	0
Total	1	19	2

Key: S, single; M, married; M-S, m

of the men were still employed at least part time, while only one fifth of the women were gainfully employed. Consequently a substantial minority of the males still received economic support from present earnings, even though income from investments and savings accounted for the primary source of economic support for both sexes. Only two of the Ss were supported by their children. When queried about their economic situation, all Ss indicated that they had at least enough to get along. Half of the men and four fifths of the women rated themselves as comfortably situated and one fifth of the men described themselves as well-to-do.

Special attention was given to the housing of our respondents recognizing that living arrangements may be an overriding determiner in facilitating or interfering with continuing optimal interaction with and effective participation in the community. Table VIII gives the residential location of our sample by sex and marital status. Most of our Ss lived in homes of their own in the residential area of their city, but about one fifth were apartment dwellers. Our average S occupied 5½ rooms and had lived in the same accommodations for an average of 15.5 years (range 1-44 years).

otal

28

68

otal

%)

28 12

4

20

otal %)

24 56 10 Satisfaction of our Ss with their living arrangements was also inquired into. It was found that 66% were very well satisfied and another 24% fairly well satisfied. Ss were then asked to indicate sources of dissatisfaction with their housing arrangements. The modal complaint seemed to be that the house was now too large, although a few complaints involved inconvenience due to location or physical arrangement that might interfere with optimal maintenance of environmental contacts. Since some degree of dissatisfaction seemed present, it is of interest to note the preferred, as contrasted to the actual, living arrangements of our Ss. Of our 50 Ss, only three indicated

TABLE VIII

RESIDENTIAL LOCATION

* 1		Male					Female					
District	S	M	M-S	w	T	s	М	M-S	w	T	Group total	
Business	. 0	0	0	0	0	0	0	0	2	2	2	
Rooming house	0	0	0	0	0	0	1	0	0	1	1	
Apartment house Small homes (less	0	3	1	0	4	2	1	, 1	2	6	10	
than 6 rooms) Large homes (more	0	5	1	2	8	4	1	⊹(0	· . 4	9	17	
than 6 rooms)	1	11	0	- 1	13	4	0	0	3	7	20	
Total		19	2	3	25	10	3	1	11	25	50	

<sup>&</sup>quot;Key: S, single; M, married; M-S, married but separated; W, widowed; T, Total.

a desire to live in a residence for old people and one would have preferred to live with her children. The remaining 92% insisted on the desirability of independent living arrangements.

#### 2. Interaction with the Environment

It has been argued that decline in performance and other psychological functions may be associated with lack of environmental interaction or of exposure to the conditions of life and cultural content that could benefit the younger S on certain test performance. One theoretical position (Schaie, 1962) holds that declining test performance may indeed be a function of restraints that limit the successful environmental interaction of the organism. A contrary position is, of course, taken by writers favoring the notion of disengagement (Cummings & Henry, 1961), who regard a successive and successful withdrawal from the demands of the environment as an organism-maintaining strategy. In any event, it seems incumbent upon us to present some data on environmental interaction for our sample, and Tables IX-XIV bear on this matter.

It was found that contacts with friends apparently have decreased for a majority of our respondents, but that there is a substantial minority who report increased contacts. Almost all of our Ss maintain some contact with young people and 90% of our sample belong to at least one club or organ-

TABLE IX

CONTACT WITH FRIENDS

	Male (%)	Female (%)	Total	
Less than at 55	.44	40	42	
About same	36	24	30	
More than at 55	20	36	28	-

TABLE X

CONTACT WITH YOUNG PEOPLE

	Male (%)	Female (%)	Total
None	4	8	6
A few times a year	40	24	32
Once or twice a month	20	52	36
About once a week	20	12	16
Every day	16	4	10

Member:

None

One

Two

Three

Four or more

Frequency

Cognitive

Never Less than once a month Once or twice a month Once a week Twice a week or more

TIME SPENT ON

Amount of time	,	
More About same Less		

TABLE XI
MEMBERSHIP IN CLUBS AND ORGANIZATIONS

oſ

r of the naie, n of ganption and tismesent K-XIV

d for

who

t with rgan-

No. of organizations	٠	Male (%)	Female (%)	Total (%)	
None		12	8	10	
One		24	12	18	
Two		12	8	10	
Three		4	12	. 8	
Four or more		48	60	54	

TABLE XII

ATTENDANCE AT CLUB MEETINGS

Frequency	Male (%)	Female (%)	Total (%)
Never	24	12	18
Less than once a month	12	8	10
Once or twice a month	36	24	30
Once a week	20	32	26
Twice a week or more	8	24	16

TABLE XIII

TIME SPENT ON CLUB ACTIVITIES AS COMPARED WITH AGE 55

Amount of time		Male (%)	Female (%)	Total (%)
More		8	36	22
About same		24	32	28
Less		68	32	50

TABLE XIV FREQUENCY OF CHURCH ATTENDANCE a,b

		Male	lale Female		:	Total			
	Mb	NMb	T	Mb	NMb	Т	Mb	NMb	T
Never	3	9	12	. 3	2	5	6	11	17
Less than once a month	1	1	2	. 1	0	1	2	1	3
Once or twice a month	0	1	1	0	1	1	0	2	2
Once a week	. 8	1	9	18	0	18	1	26	27
Twice a week or more	. 1	0	1	.0	0	0	1	0	1
Total	13	12	25	22	3	25	35	15	50

<sup>&</sup>lt;sup>a</sup>All respondents were either Protestants or had no religious preference.

ization. Indeed more than half the sample reports membership in four or more such units. Rather active participation is indicated also by the finding that 42% of the Ss attend a meeting once a week or oftener and another 30% attend at least a meeting a month. Comparative participation with advancing age seems to be sex-linked. That is, we find almost as many women reporting increased participation as decreasing participation. On the other hand, two thirds of the men reported lessened participation, whereas only 8% reported an increase. A final index of contact is that of church membership and attendance. Here 70% of the sample (about half the men and almost all the women) indicated church membership. Only half the sample, however, attended church as frequently as once a week.

These data do not permit any direct answer to the question whether the sample's contact with the environment has increased or lessened. It seems clear, however, that most of our Ss, at least in terms of their self-report, continued to interact socially in a variety of ways, which would suggest that they had rather extensive exposure to current cultural events.

#### 3. Use of Leisure Time

One of the criteria for successful adjustment after retirement would seem to be the effective use of leisure time and participation by the individual in meaningful nonwork-related activities. A special recreational fact-finding inventory (Kunde, 1954) was developed that surveys such areas as the amount of time spent on various types of leisure activities, specific activities engaged in, relative desirability of various kinds of recreational activities, and factors that seem to interfere with effective use of leisure time.

It soon became clear that the concept of leisure time was rather meaning-

less for our Ss. Indeed, the notion of total use earlier phase in the ir leisure related. Table sex of respondent, devoumen spend the ma activities and activities and devotional activities women.

Participation in spelisted) was also tabula dicating participation. Although the time speexcessive participation rather for activities of ticipation in activities in given for lack of recreof organized program ated physical conditing group an inability to low relevance.

#### C. Cognitive Variab

# 1. Measures of Intelle

The mental ability lev of the Thurstone Pri although originally co

AVERAGE PROPORTI

Type of activity

Physical
Creative
Social
Having educational value
Audience and spectator
Informal games
Civic and social services
Devotional

<sup>&</sup>lt;sup>b</sup>Column-head abbreviations: Mb, church member; NMb, nonmember; T, total.

he

ds

to

h

, total.

hip in four or by the finding d another 30% with advancing men reporting e other hand, creas only 8% h membership and almost all uple, however,

n whether the ened. It seems ir self-report, d suggest that

t would seem he individual al fact-finding areas as the cific activities nal activities, time. her meaningless for our Ss. Indeed, any such use had to be carefully differentiated from the notion of total use of time, which included components that, during an earlier phase in the individual's life, would be considered either work or leisure related. Table XV gives the average proportion of leisure time, by sex of respondent, devoted to the various time classifications. Both men and women spend the major portion of their time almost equally on physical activities and activities having educational value. Creative activities, social activities, and spectator sports rank next for the men, while creative, social, and devotional activities have relatively high secondary interest for the women.

Participation in specific activities (a total of 43 different activities were listed) was also tabulated. Table XVI gives the number of respondents indicating participation in specific activities listed in rank order of preference. Although the time spent in physical activities is high, this does not represent excessive participation in organized physical activity. Preference is shown rather for activities of a more passive kind, even though incidence of participation in activities involving social interaction is high. Among the reasons given for lack of recreational activity, men most frequently cited the lack of organized programs or facilities for older people, whereas women indicated physical condition as the principal source of interference. For this group an inability to finance recreation or lack of friends seems of rather low relevance.

# C. Cognitive Variables

# 1. Measures of Intellectual Ability

The mental ability level of our Ss was measured with the intermediate form of the Thurstone Primary Mental Abilities (PMA) Test. This instrument, although originally constructed for group testing of adolescents, has been

TABLE XV

AVERAGE PROPORTION OF LEISURE TIME SPENT ON VARIOUS TYPES OF ACTIVITY

Type of activity	Male	Female	Total	
Physical	28.4	31.5	30.1	
Creative	13.0	12.5	12.7	
Social	8.0	10.3	9.2	
Having educational value	28.7	26.9	27.7	
Audience and spectator	8.3	4.0	6.0	
Informal games	4.2	4.2	4.2	
Civic and social services	5.2	4.4	4.8	
Devotional	4.2	6.2	5.3	

# Number of Members of Elderly Group Participating in Specific Activities in Order of Frequency<sup>a</sup>

Activity		M	F	T
Reading		25	25	50
Radio Listening		24	23	47
Chores		21	25	46
Visiting		21	25	46
Attending lectures	the second of the second	20	22	42
Clubs		19	22	41
Dinners		18	23	41
Meetings		16	19	35
Concerts		16	18	34
Church services	1	14	20	34
Card games		17	16	33
Waiks		15	16	31
Parties		14	15	29
Scripture reading		11	18	29
Gardening		15	12	27
Theater		15	12	27
Movies		15	12	27
Sport events		16	9	25
Discussions		ii	14	25
Community work		12	11	23
Writing		12	ii	23
Church work		9	14	23
Outings		12	7	19
Forums		7	11	18
Crafts		8	9	17
Television		11	3	14
Checkers		8	4	12
Lodge meetings		6	4	10
Billiards		7	0	7
Music		2	4	6
Chess		5	1	6
		4		6
Prayers			2	3
Golf		3	0	
Horseback riding		3	0	3
Fishing		2	1	3
Arts		2	1	3
Hymn singing		2	1	3
Croquet		1	1	2
Hunting		2	0	2
Dancing		1	1	2
Dramatics		0	1	1
Bowling		0 1	0	0

Male, M; female, F; total, T.

shown to have adequate (Schaie, Rosenthal, & Per contains the subtests of we of a stimulus word from a identifying rotated geomethe correct letter needed to by the identification of ctasks), and word fluency (ning with a specified letter)

Table XVII gives the I separately by sex and for parison with young adult using Thurstone's convergroup. Although our Ss for expected to attain at the average 17-year-old in veing, however, a significant

# RAW SCORE MEANS A

Variable	
	Mean
Verbal meaning	30.68
Space	15.20
Reasoning	8.72
Number	26.52
Word fluency	43.76

# PMA TEST MEAN

Variable

erbal meaning		
Space		
Reasoning		
Number		
Word fluency		

shown to have adequate range of difficulty and reliability for older Ss (Schaie, Rosenthal, & Perlman, 1953). The form of the test used in this study contains the subtests of word meaning (measured by identifying the analogy of a stimulus word from a multiple-choice list); space (measured by correctly identifying rotated geometric forms); reasoning (measured by identifying the correct letter needed to complete a letter sequence); number (measured by the identification of correct or incorrect solutions for simple addition tasks), and word fluency (measured by requiring the writing of words beginning with a specified letter).

Table XVII gives the PMA raw score means and standard deviations separately by sex and for the total group, while Table XVIII provides comparison with young adults by converting the raw score means to T scores, using Thurstone's conversion table for his young adult (17 years plus) norm group. Although our Ss function well below the level they would have been expected to attain at their prime, they are still at or above the mean for the average 17-year-old in verbal and numerical abilities. On space and reasoning, however, a significant decrement is apparent, with mean values

TABLE XVII

RAW SCORE MEANS AND STANDARD DEVIATIONS ON THE PRIMARY MENTAL
ABILITIES (PMA) TEST

Variable	Ma	Males		Females		group
	Mean	SD	Mean	SD	Mean	SD
Verbal meaning	30.68	6.20	35.60	12.22	33.14	9.91
Space	15.20	8.06	10.80	7.64	13.00	8.09
Reasoning	8.72	4.89	11.36	5.47	10.04	5.30
Number	26.52	10.67	23.28	10.40	24.90	10.56
Word fluency	43.76	11.51	47.80	13.51	45.78	12.58

TABLE XVIII

PMA TEST MEANS CONVERTED INTO T Scores as Compared with a 17-Year-Old Normative Population

Variable	Males	Females	Total group	
Verbal meaning	46	50	48	
Space	40	38	39	
Reasoning	42	44	43	
Number	55	51	53	
Word fluency	49	53	51	

approximately 1 SD below the reference group. An overall estimate of mental ability, comparable to the efficiency quotient estimate obtained from standard clinical instruments, would place the mean of our group at approximately the population average for the adolescent group.

The maintenance of verbal skills in particular is further emphasized by examining the range of individual scores for those of our Ss who are in the eighties. Of sixteen such individuals, ten were still above the comparison mean for verbal meaning; nine subjects exceeded it on number and six equalled or exceeded it on word fluency. There seems to be a sex difference, shown by a greater decrement for men than for women on verbal tasks and by the reverse trend on tasks not involving verbal behavior. The men did significantly better (p < .05) on space, while the women exceeded the men on verbal meaning and reasoning.

Whether the PMA, developed for adolescents and young adults, should be considered suitable for our Ss is, of course, open to question. In a factor-analytically derived test, however, a pertinent bit of evidence would be the maintenance of separation between factor scores. Table XIX gives the inter-correlations among subtests. These are quite moderate except for the typically high correlation between verbal meaning and reasoning. Thus it seems that the relations among the PMA subtests are quite similar to those found in young populations.

#### 2. Memory

The Wechsler Memory Scale (WMS) was used to determine the extent of memory deficit that might interfere with our group's effective functioning. The WMS has seven subtests: personal and current information, orientation in time and space, mental control (as measured by counting and reciting the alphabet), digit span, reproducing visual figures, reproducing the content of two short news reports, and paired-associate learning. The combined scores on these subtests yield a Memory Quotient (MQ) that is roughly comparable to the IQ derived from Wechsler's intelligence tests.

TABLE XIX
INTERCORRELATIONS AMONG THE PRIMARY MENTAL ABILITIES

	v	S	R	N	w
Verbal meaning		.35	.61	.30	.17
Space			.36	.19	.09
Reasoning Number				.40	.35
Word fluency	1				

The overall memory in of 93 based on Wechslinterest, however, are specified, presents the and the total number of total group, since no sign of the differences between the differences between the discrepancy. As a group's ability to reprodule arning was only slight of meaningful material in time and space and listing the alphabet, were

# 3. Visual-Motor Fu

Difficulties that older crimination and respontimes attributed to provisual-motor area. Stein relevant functions in o of the Wechsler digit spinduce the S to product for our group and for S control groups.

On two of the symb Stein's control and be lowering in both the sr

MEAN PERFORMANCE

Subtest	
Current information	
Orientation	
Mental control	
Logical memory	
Digit span forward	
Digit span backward	
Visual reproduction	
Associative learning	

from proxed by n the rison d six ence, nd by

te of

hould actorbe the intertypicseems found

d sig-

en on

ent of oning. tation ing the ent of cores trable

.17 .09 .35 .29 The overall memory measure indicates only a mild deficit, with an MQ of 93 based on Wechsler's normative group of young adults. Of more interest, however, are specific components of memory functions. Table XX, therefore, presents the means for our group, a group of young adults, and the total number of attainable responses. Means here are based on the total group, since no significant sex differences were found. Although most of the differences between our sample and the comparison group are statistically significant, the more important issue is the absolute magnitude of the discrepancy. As expected, there was a substantial decrement in our group's ability to reproduce visual figures. But efficiency of paired-associate learning was only slightly lowered, while retention of number series and of meaningful material was still close to the young average. Orientation in time and space and mental control, as measured by counting and by listing the alphabet, were virtually unimpaired.

# 3. Visual-Motor Functioning

Difficulties that older people experience on tasks involving visual discrimination and response requirements involving visual mediation are at times attributed to progressive cortical decrement, particularly in the visual-motor area. Stein's (1961) Symbol-Gestalt Test was used to assess the relevant functions in our sample. Stein's test is essentially a modification of the Wechsler digit symbol subtest; his symbols have a poor gestalt and induce the S to produce closure phenomena. Table XXI gives mean scores for our group and for Stein's adult (mean age 40 years) brain-damaged and control groups.

On two of the symbol-gestalt measures our group is midway between Stein's control and brain-damaged samples. It appears that there is a lowering in both the speed of reproducing correct symbols and the rate of

TABLE XX

MEAN PERFORMANCE ON THE SUBTESTS OF THE WECHSLER MEMORY SCALE

Subtest	Total possible	Norm group (20–29 years old)	Superior old group	
Current information	6.00	5.96	5.72	
Orientation	5.00	5.00	4.86	
Mental control	9.00	7.50	7.46	
Logical memory	23.00	9.28	8.52	
Digit span forward	8.00	7.04	6.86	
Digit span backward	7.00	5.26	5.04	
Visual reproduction	14.00	11.00	7.90	
Associative learning	21.00	15.72	13.64	

Cognitiv

TABLE XXI

MEAN SCORES ON STEIN'S SYMBOL-GESTALT TEST

Scoring variable	Superior old group	Brain-damaged (N=60)	Controls $(N=120)$	
Correct symbols in 3 minutes	42.72	29.92	50.08	
No. of qualitative errors	1.68	1.62	0.63	
Improvement	1.08	.45	2.16	

improvement, comparing performance in the first and third minute of the test. When the number of qualitative errors is considered, our Ss are quite close to Stein's Brain-damaged group. Of course, the visual impairment shown in the medical examination may account for these results. Nevertheless it seems that, even in as well-functioning a group as ours, cortical changes as measured by visual-motor functioning are likely to have occurred.

# D. Personality Characteristics

# 1. Behavioral Rigidity

Difficulty in optimal functioning is often related to response style as well as to intellectual ability. The construct of rigidity has been interchangeably applied in both the cognitive and personality spheres (Chown, 1959). Schaie (1955, 1960) has developed a Test of Behavioral Rigidity (TBR) that provides operational measures of the two aspects of rigidity and of the related variable of psychomotor speed. The measure of motor-cognitive rigidity is derived from a ratio of interfered to noninterfered responses. This is done by means of such tasks as having a paragraph of writing copied and then having it copied once again, substituting small letters for capital letters and capital letters for small letters. The personality-perceptual rigidity measure involves questionnaire responses regarding behaviors that require shifts in interpersonal habits and response patterns. The psychomotor speed measure is obtained by counting the number of responses elicited in simple copying and in response to overlearned antonym and synonym lists.

Table XXII gives the T-score means and standard deviations obtained by our sample on the TBR. The T scores are based on general population norms (ages 21–70). A low score is in the rigid direction. The results show a decrement in flexibility or response speed from middle adulthood, by from  $\frac{1}{2}$  to 1 SD, but several of our Ss were still less rigid than a comparison population in its prime. Our group was somewhat less rigid in terms of personality-perceptual rigidity than of motor-cognitive and response speed attributes, where the peripheral sense organ decrement may be particularly important. Decreased psychomotor speed is particularly significant for our male Ss.

MEANS AND STANDARD D
BEHAVIORAL

	, <b>N</b> .
	Mean
Psychomotor	
speed Personality-	39.16
perceptual Motor-cognitive	44.84
rigidity	44.08
Composite	42.60

# 2. Need Structure

The Edwards Personality designed to measure the Murray's list of manifest status of young adults. F and 25 female graduate s provide close matching fo

Table XXIII gives mean norms for both the young as presented in Table XXII the young and old groups In three instances (deferer for the older than for the sexual activity and exhibit were differences indicating abasement on the part of

Of particular interest aris similar to the young achievement, which is as I This finding may of course composed of professional considerable amount of redifferent from the young of affiliation or friendsh giving and receiving of a alike. The need for change than to the younger grounceds of introception and

TABLE XXII

MEANS AND STANDARD DEVIATIONS FOR FACTOR SCORES ON THE TEST OF BEHAVIORAL RIGIDITY (GENERAL POPULATION NORMS)

	Ma	Male		nale	Total	
	Mean	SD	Mean	SD	Mean	SD
Psychomotor				1. 1.		
speed	39.16	5.51	43.64	7.50	41.40	6.90
Personality-						
perceptual	44.84	6.35	43.64	5.90	44.24	6.10
Motor-cognitive				•		
rigidity	44.08	6.25	42.76	7.83	43.42	7.04
Composite	42.60	4.25	43.36	5.39	42.98	4.82

#### 2. Need Structure

e t

.l

11

ie

le d

ıs

it

al

S

r-

is

g

y

**y** ....

The Edwards Personality Preference Schedule (EPPS), a forced-choice test designed to measure the relative strength of fifteen needs derived from Murray's list of manifest needs, was used to compare our group with the status of young adults. For this analysis, a comparison group of 25 male and 25 female graduate students with a mean age of 25 was selected to provide close matching for academic background and vocational interest.

Table XXIII gives means for the EPPS T scores in terms of Edwards' norms for both the young and old professional groups. Analyses of variance, as presented in Table XXIV, showed highly significant differences between the young and old groups on five of the fifteen needs measured by the EPPS. In three instances (deference, order, and endurance) need scores were higher for the older than for the younger group. The reverse was true for heterosexual activity and exhibition (or attention). Marginally significant also were differences indicating lower need for dominance and higher need for abasement on the part of the older group.

Of particular interest are the needs with respect to which the older group is similar to the young graduate students. One of these is the need for achievement, which is as high in the older group as for the graduate students. This finding may of course be a function of the fact that the older group is composed of professional workers whose need for achievement has had a considerable amount of reinforcement. However, our old group was also no different from the young on need for autonomy or independence and on need for affiliation or friendships. In the needs for nurture and succorance—the giving and receiving of affection, sympathy, and help—old and young are alike. The need for change or new experience is no less important to our older than to the younger group and there is no difference between groups in the needs of introception and aggression.

TABLE XXIII

MEAN T Scores on the EPPS $^a$ 

	Superio	r old group	Graduate	Graduate students		
Need	Male	Female	Male	Female		
Achievement	53	51	56	54		
Deference	64	64	46	46		
Order	63	65	48	45		
Exhibition	43	41	52	47		
Autonomy	- 51	- 56	55	63		
Affiliation	49	51	51	49		
Intraception	50	48	49	50		
Succorance	45	48	48	46		
Dominance	44	43	48	47		
Abasement	51	50	46	45		
Nurturance	49	51	48	48		
Change	51	45	52	52		
Endurance	62	64	51	51		
Heterosexuality	31	28	50	58		
Aggression	49	48	50	49		

"Means are given in terms of Edwards's norms for both the young college group and the old group.

Table XXV gives raw score means and results of the t tests for the sex differences within the old group. The most significant such sex differences appear for heterosexuality, where males greatly exceed female Ss. The male Ss are also higher on achievement and aggression, and the female Ss on nurture, affiliation, and succorance.

One other point of interest with respect to sex differences in the need structure of our group is that on eight of the needs the sex differences are larger in the older group. Terman and Miles' (1936) data have usually been interpreted to indicate that sex differences become smaller in older groups. Our data seem to show that this is not consistently the case when needs are involved.

#### 3. Attitudinal Variables

a. Attitudes toward Self and Environment. The Burgess et al. (1948) inventory contains a section that gives information about the respondents' attitudes toward themselves and the environment. Seven scales are included, each of which contains seven items. Each scale was scored so that a score of four reflects average satisfaction or acceptance, while lower scores indicate dissatisfaction and higher scores above-average satisfaction. Table XXVI

ANALYSIS OF VARI

	Age
Variable	MS
Achievement	46.24
Deference	1142.44
Order	1474.56
Exhibition	198.81
Autonomy	15.21
Affiliation	0.36
Introception	3.61
Succorance	51.84
Dominance	98.01
Abasement	116.64
Nurturance	22.09
Change	77.44
Endurance	1108.89
Sex	4316.49
Aggression	4.84
Consistency	0.09

<sup>&</sup>lt;sup>a</sup>Significant at or beyond: <sup>b</sup>Significant at or beyond:

gives means and standar our Ss are reasonably friendships, the satisfa of economic security, as satisfaction is expresse work, feelings of har Significant sex difference which was higher for religious experience, wh The latter finding coince reported in the section whether lower satisface whether the reported sequence of a tendency

b. Self-Ratings of He our Ss' views of their data on their retrospe accomplishment. Only having been unhappy, lives to have been at

TABLE XXIV

ANALYSIS OF VARIANCE OF SEX AND AGE DIFFERENCES ON THE EPPS

Variable	A	ge	Sex		Interaction		Residual	
	MS	F	MS	F	MS	F	MS	
Achievement	46.24	2.25	289.00	14.08ª	0.36		20,53	
Deference	1142.44	111.89°	38.44	3.76	0.64		10.21	
Order	1474.56	96.95°	1.44		40.96	2.69	15.21	
Exhibition	198.81	15.98°	34.81	2.80	1.21		12.44	
Autonomy	15.21		12.25		13.69		22.70	
Affiliation	0.36		207.36	· 11.71°	12.96		17.71	
Introception	3.61		100.41	$4.30^{b}$	13.69		23.33	
Succorance	51.84	3.09	169.00	10.09°	0.64		16.75	
Dominance	98.01	4.55 <sup>b</sup>	320.41	14.86ª	0.01		21.56	
Abasement	116.64	4.60 <sup>b</sup>	112.36	4.43 <sup>b</sup>	1.44		25.34	
Nurturance	22.09	1.09	246.49	12.20°	7.29		20.20	
Change	77.44	3.60	5.76		27.04	1.26	21.51	
Endurance	1108.89	61.40°	2.89		1.69		18.06	
Sex	4316.49	26.76ª	102.01		161.29	7.07 ª	22.81	
Aggression	4.84		237.16	14.79°	1.00		16.04	
Consistency	0.09		6.25	1.97	0.09		3.17	

"Significant at or beyond 5% level of confidence.

<sup>b</sup>Significant at or beyond 1% level of confidence.

gives means and standard deviations on these scales. The results suggest that our Ss are reasonably satisfied with their current state of health, their friendships, the satisfaction they derive from their family, their feelings of economic security, and their sense of continued usefulness. Only average satisfaction is expressed with respect to their ability to carry on useful work, feelings of happiness, and acceptance of religious experience. Significant sex differences were found in satisfaction derived from the family, which was higher for the male than female Ss, and in the acceptance of religious experience, which was much lower for the men than for the women. The latter finding coincides with the sex difference in religious participation reported in the section on environmental interaction. It is unclear, of course, whether lower satisfaction leads to reduced environmental interaction or whether the reported low satisfaction from religious experience is a consequence of a tendency to withdraw from relevant experiences.

b. Self-Ratings of Happiness and Success. As a concluding indication of our Ss' views of their life experiences, Tables XXVII and XXVIII provide data on their retrospective ratings of their life in terms of happiness and accomplishment. Only one member of the group described her life as having been unhappy, whereas over three fourths of the Ss considered their lives to have been at least moderately happy. Moreover, 90% of the Ss

ript noadgnithe

of nith and des resic to ith

m-

ry

GY 0j

ts ne-

is

ŘΕ

) inventtitudes each of of four indicate

emale

54

46 45 47

49

50

46

47

45

48

52

51

58 49 group and

the sex

ferences

Ss. The

male Ss

he need

nces are

ily been

groups.

eeds are

MEANS AND STANDARD DEVIATIONS ON THE EPPS

Need	Total		Male		Female			
	Mean	SD	Mean	SD	Mean	SD	t <sub>m/f</sub>	
Achievement	15.04	4.20	16.68	3.95	13.40	3.85	2.97ª	
Deference	17.06	3.39	16.52	3.33	17.60	3.43	1.13	
Order	16.48	3.69	15.96	3.79	17.00	3.58	0.97	
Exhibition	11.40	3.70	11.88	4.21	10.92	3.14	0.92	
Autonomy	15.06	4.74	15.04	5.59	15.08	3.83	0.03	
Affiliation	16.28	4.65	14.48	4.68	18.08	3.93	2.64 <sup>b</sup>	
Introception	16.18	4.58	15.84	4.62	16.52	4.61	0.44	
Succorance	10.02	4.47	8.64	3.97	11.40	4.60	2.27 <sup>b</sup>	
Dominance	12.90	5.04	14.68	5.20	11.12	4.28	2.65 <sup>b</sup>	
Abasement	13.62	5.32	12.44	5.27	14.80	5.20	1.59	
Nurturance	15.28	4.62	13.44	4.95	17.12	3.47	3.04°	
Change	15.48	4.57	15.76	4.54	15.20	4.68	0.43	
Endurance	19.58	3.65	19.28	3.10	19.88	4.17	0.58	
Sex	4.56	4.67	6.84	5.16	2.67	7.13	3.924	
Aggression	11.04	4.09	12.48	4.10	9.60	3.59	2.64 <sup>b</sup>	
Consistency	11.96	1.47	12.24	1.59	11.68	1.31	1:36	

<sup>&</sup>lt;sup>a</sup>Significant at or beyond 1% level of confidence.

TABLE XXVI

POSITIVE ATTITUDES TOWARD SELF AND ENVIRONMENT EXPRESSED ON BURGESS ATTITUDE SCALE<sup>a</sup>

	To	Total		ale	Female			
	Mean	SD	Mean	SD	Mean	SD	t <sub>m/f</sub>	
Health	4.38	1.23	4.52	1.16	4.24	1.31	0.80	
Friends	4.98	1.02	4.92	1.16	5.04	0.89	0.41	
Work	3.96	1.18	4.12	1.17	3.80	1.19	0.96	
Economic	:							
security	4.52	0.95	4.52	1.12	4.52	0.76	0.00	
Religion	4.16	1.93	3.44	2,22	4.88	1.27	2.82	
Usefulness	4.46	0.95	4.44	0.96	4.48	0.96	0.15	
Happiness	4.00	1.07	4.24	1.02	3.76	1.10	1.60	
Family	4.72	0.76	5.00	0.76	4.44	0.65	$2.80^{b}$	

<sup>&</sup>lt;sup>a</sup> Burgess et al. (1948).

SEL

SELF-

	-
Very happy	
Moderately happy	
Average	
Unhappy	

Well satisfied
Reasonably satisfied
Dissatisfied

considered thems accomplishment. Self-descriptions.

- E. Effects of Co and Personali
- 1. Effect of Speed Mental Abilitie

When the perform ence groups, it be found on the varia rigidity. An attem Primary Mental A XXIX gives the coassumed to have a group before and rigidity have been

The means on tobtain if there had peripherally deterraised to about 1 Smeaning, number, is at the mean of timately 1 SD belo

<sup>&</sup>lt;sup>b</sup>Significant at or beyond 5% level of confidence.

<sup>&</sup>lt;sup>b</sup>Significant at or beyond 1% level of confidence.

he

le-

ic

to

th

m-

ry

ts n-

re-

RE

þds

bal

юn.

Reof

ory ef-

TABLE XXVII

SELF-RATING OF RESPONDENT'S LIFE IN RETROSPECT

		Male		Total 20 (40%)	
Very happy		10 (40%)	10 (40%)		
Moderately happy		11 (44%)	8 (32%)	19 (38%)	
Average		4 (16%)	6 (24%)	10 (20%)	
Unhappy		0 (0%)	1 (4%)	1 (2%)	

m/f

64<sup>b</sup>

44

27<sup>6</sup>

65<sup>b</sup>

**5**9

04ª

43 58 92<sup>a</sup> 64<sup>b</sup>

36

80

41

96

00 32*°* 

60

30<sup>b</sup>

TABLE XXVIII
SELF-RATING OF RESPONDENT'S ACCOMPLISHMENT IN LIFE

	Male	Female	Total	
Well satisfied	8 (32%)	6 (24%)		
Reasonably satisfied Dissatisfied	14 (56%) 3 (12%)	17 (68%) 2 (8%)	31 (62%) 5 (10%)	

considered themselves at least reasonably satisfied with their lifetime accomplishment. No significant sex differences occurred in these global self-descriptions.

- E. Effects of Confounding Variables on Performance on the Cognitive and Personality Variables
- 1. Effect of Speed, Memory, and Motor-Cognitive Rigidity on the Primary Mental Abilities

When the performance of our sample is compared with that of young reference groups, it becomes readily apparent that maximum decrement was found on the variables of psychomotor speed, memory, and motor-cognitive rigidity. An attempt was therefore made to adjust scores on the Thurstone Primary Mental Abilities Test for the effect of these three variables. Table XXIX gives the correlations between the PMA scores and the variables assumed to have a confounding effect, and reports mean T scores for the total group before and after the effects of speed, memory, and motor-cognitive rigidity have been removed.

The means on the PMA tests have been adjusted to the level that would obtain if there had been no age decrement on the confounding, and possibly peripherally determined, factors. After such adjustment, group means are raised to about 1 SD above the average performance in young Ss for verbal meaning, number, and word fluency. The adjusted mean score on reasoning is at the mean of the young population, but the space score remains approximately 1 SD below the mean of the young reference group. Further details

TABLE XXIX

CORRELATIONS BETWEEN SCORES ON THE PMA TEST AND THE VARIABLES
OF PSYCHOMOTOR SPEED, MEMORY, AND MOTOR-COGNITIVE RIGIDITY

	Verbal				Word
Variable	Meaning	Space	Reasoning	Number	r fluency
Psychomotor speed (TBR)	.68	.14	.67	.41	.40
Overall memory score (WMS <sup>a</sup> )	.38	.31	.57	.31	.45
Motor-cognitive rigidity (TBR)	.50	.26	.46	.32	.02
	RES ON PMA T				
	TOR EFFECT O				
Before	48	39	43	53	51
After	62	42	52	60	59

Wechsler Memory Scale.

on the method and results of the PMA score adjustment have been reported elsewhere (Strother, Schaie, & Horst, 1957).

# 2. Effects of Activities and Attitudes on Cognitive and Personality Variables

No attempt was made to adjust test scores for the effects of attitudinal variables and the level of environmental interaction shown by our Ss, since information on these variables was lacking for a comparable population at the young adult age level. However, several significant correlations were found in our sample that might have warranted appropriate adjustments if they had been feasible. Thus, correlations significant at the 5% level of confidence were found between the overall index of environmental interaction and the verbal meaning score on the PMA. Positive correlations were further found between the amount of leisure activity and the PMA scores for verbal meaning, reasoning, and number. An intriguing finding is a negative correlation between the PMA space score and expressed feelings of security. Apparently the greater the remaining ability to orient oneself in space, the greater one's feeling of security.

A positive correlation was found between the overall activity index and need for deference, while the correlations were negative between this index and the need for autonomy and that for aggression. Those of our Ss who were most active apparently had resolved conflicts that led to high need scores on the EPPS. Several correlations were significant also for the relationship between the composite score summarizing the attitude measures on the Burgess et al. (1948) activities inventory and the EPPS. Thus positive correlations were found between positive attitudes and needs for deference and order, and negative correlations occurred between the expression of positive attitudes about the self and needs for autonomy and dominance.

#### IV. Concluding Ren

The results reported is and highly motivated support to the proportion the literature cannot motivation or artifact environmental and solevel of education and their adult life. Never highly selected group for young adults. The this obvious decrement physiological decrement the general slowing of

Psychological dec visual-motor respons is also clearly appare range of individual changes in cognitive not necessarily acco acceptance of reduc of the older individual conditions of his ph constraints that requ

This research was con as the Committee on Ger Fund. The authors are in who were active member and Beverly Frasure, wh

Brodman, K. Cornell m towards medical psycho Burgess, E. W., Cavan, Science Research Asso Chown, Sheila M. Rigid Cohen, J. Supplementa instrument, Univer. of Cummings, Elaine, & H Edwards, A. L. Manua Corp., 1954.

Jones, H. E. Intelligen

ic

to

th

eof

# IV. Concluding Remarks

The results reported in this chapter on the assessment of a carefully selected and highly motivated sample of individuals of advanced age lend strong support to the proposition that psychological age decrements reported in the literature cannot be criticized or refuted simply by referring to low motivation or artifacts of sampling. Our group reported generally satisfying environmental and social conditions, and all our Ss had attained a high level of education and related professional use of their abilities throughout their adult life. Nevertheless, the state of psychological functioning of this highly selected group was at best at or slightly below the population average for young adults. The results of our physical and social studies suggest that the obvious decrement from peak performance is most likely related to a physiological decrement, particularly of a sensor patter, and probably to the general slowing down of response speed as well

the general slowing down of response speed as well.

Psychological decrement is most apparent in functions that require visual-motor response or where speed is of importance, but some decrement is also clearly apparent in most other cognitive processes, even though the range of individual differences is quite large. Although there are clearly changes in cognitive processes in the direction of reduced ability, these are not necessarily accompanied by a corresponding reduction in needs or an acceptance of reduced interaction with the environment. It is the relation of the older individual's continuing needs and aspirations to the limiting conditions of his physiological apparatus and the resulting environmental constraints that require most argent attention and further study.

#### ACKNOWLEDGMENTS

This research was conceptualized by a University of Washington faculty group known as the Committee on Gerontology and was supported by a grant from the Agnes H. Anderson Fund. The authors are indebted to Joseph Cohen, Benjamin Houghton, and Norman Kunde, who were active members of the Committee on Gerontology, and to Mary Marjorie Campbell and Beverly Frasure, who assisted in the data collection and analysis.

#### REFERENCES

Brodman, K. Cornell medical index-health questionnaire. In A. Weider (Ed.), Contributions towards medical psychology. New York: Ronald, 1953.

Burgess, E. W., Cavan, Ruth S., & Havighurst, R. J. Your activities and attitudes. Chicago: Science Research Associates, 1948.

Chown, Sheila M. Rigidity-a flexible concept. Psychol. Bull., 1959, 56, 197-223.

Cohen, J. Supplementary living arrangement schedule for the aged. Mimeographed survey instrument, Univer. of Washington, 1954.

Cummings, Elaine, & Henry, W. E. Growing old. New York: Basic Books, 1961.

Edwards, A. L. Manual for the Edwards personal preference schedule. New York: Psychol. Corp., 1954.

Jones, H. E. Intelligence and problem solving. In J. E. Birren (Ed.), Handbook of aging and the individual. Chicago, Ill.: Univer. of Chicago Press, 1959.

51

Word

fluency

.40

.45

.02

59

ariables

ported

itudinal ss, since oulation ns were stments

level of al interns were

scores ing is a feelings oneself

dex and is index no were

scores ionship on the

positive ference ssion of

nance.

Kunde, N. Recreational factfinding inventory for the aged. Mimeographed survey instrument, Univer. of Washington, 1954.

Schaie, K. W. A test of behavioral rigidity. J. abnorm. soc. Psychol., 1955, 51, 604-610. Schaie, K. W. Cross-sectional methods in the study of psychological aspects of aging.

J. Geront., 1959, 14, 208-215. Schaie, K. W. Manual for the test of behavioral rigidity. Palo Alto: Consulting Psychologists Press, 1960.

Schaie, K. W. A field-theory approach to age changes in cognitive behavior. Vita humana, 1962, 5, 129–141.

Schaie, K. W. A general model for the study of developmental problems. Psychol. Bull., 1965, **64**, 92-107.

Schaie, K. W., Baltes, P., & Strother, C. R. A study of auditory sensitivity in advanced age. J. Geront., 1964, 19, 453-457.

Schaie, K. W., Rosenthal, F., & Perlman, R. M. Differential mental deterioration of factorially "pure" functions in later maturity. J. Geront., 1953, 8, 191-196.

Stein, K. I. The effect of brain damage upon speed, accuracy and improvement in visual motor functioning. J. consult. Psychol., 1961, 25, 171-177.

Strother, C. R., Schaie, K. W., & Horst, P. The relationship between advanced age and mental abilities. J. abnorm. soc. Psychol., 1957, 55, 166-170.

Sward, K. Age and mental ability in superior men. Amer. J. Psychol., 1945, 58, 443-479. Terman, L. M., & Miles, C. C. Sex and personality: studies in masc dinity and femininity. New York: McGraw-Hill, 1936.

Thurstone, L. L., & Thurstone, T. G. Primary mental abilities test. Chicago: Science Research Associates, 1947.

Wechsler, D. A standardized memory scale for clinical use. J. Psychol., 1945, 19, 87-95.

# **Author Index**

Numbers in italics refer to

Aaron, R., 112, 129 Aborn, M., 84, 91 Allanson, J. T., 68, 71 Allison, R. S., 137, 167 Anderson, E. C., 41, 68, Anderson, N. S., 83, 89, Andrews, H. L., 13, 27, 3 Andrews, W., 184, 186 Ankus, M. N., 125, 128, Anliker, J., 27, 32 Arenberg, D., 5, 32, 94, Arnhoff, F. N., 227, 236, Attneave, F., 81, 83, 89, Averbach, E., 170, 186 Axelrod, S., 5, 33, 169 216,219,237

Baddeley, A. D., 84, 91 Baltes, O., 287, 308

B

Barker, R. G., 241, 278 Barlow, H. B., 48, 50, 71 Barnes, A. H., 184, 187 Bartlett, F. C., 38, 40, 41 Bartley, S. H., 13, 32

Basowitz, H., 94, 128, 13 190, 198, 211, *216* Bates, J. A. V., 13, 32

Beardshall, A., 233, 237 Beck, L. H., 218, 238 Beerstecher, D. M., 10,

Bekesy, G. von, 44, 47, Bell, C. R., 26, 32

Bellis, C. J., 2, 32 Berger, H., 9, 32

Bernstein, F., 69, 72

Bernstein, M., 69, 72